



## Grant Application

Dear Grant Seeker,

Thank you for your recent inquiry into the Money Savvy Generation Foundation.

Through our grant program we seek to support programs which foster youth financial literacy.

Please review the following guidelines as you determine whether you would like to apply for a Money Savvy Generation Foundation grant.

Thank you for your interest in improving the state of financial literacy by building a money savvy generation. We look forward to hearing from you.

Send applications to:

Money Savvy Generation Foundation  
20701 N Scottsdale Rd  
Ste 107-605  
Scottsdale, AZ 85255



Money Savvy Generation Foundation  
Grant Guidelines  
(Effective January 1, 2024)

**Summary**

The Money Savvy Generation Foundation provides support to organizations interested in teaching basic personal finance that cannot otherwise afford to purchase relevant educational materials.

The Money Savvy Generation Foundation supports registered, non profit, tax exempt 501 (c)3, charitable organizations that are nondiscriminatory in their policies and practices with regards to physical abilities, gender, race, age, sexual orientation, ethnic origin, and/or creed.

Applicants should clearly state the amount of funding requested and address how these funds will be spent within one year of a grant award.



Money Savvy Generation Foundation  
Grant Application

Please answer the questions listed below and provide additional information requested so that a review of your proposal can be completed.

1. Organization Mission Statement

2. General Program Description.

Please describe the proposed program: Why does your organization want to do this program? Why should the Money Savvy Generation Foundation fund it? This is your opportunity to present your program and to convince the Foundation of the importance and desirability of the program.

3. Program Detail.

Please answer the following detailed questions about the proposed program:

- What are the goals and purpose of the program?
- How does the program relate to the mission of the Money Savvy Generation Foundation?
- What are the objectives for the program? Are they measurable?
- What are the specific activities that must be carried out to meet the objectives? Are they on schedule?
- Who are the members of the staff who will carry out the program?
- What are their backgrounds and qualifications?
- What is the relationship of this program to your organization's/ institution's overall mission?

4. Program Budget and Narrative

Please prepare a summary budget as outlined on the last page of this form. Please also attach a narrative description and include an explanation of each line item in the budget (direct and indirect costs) and how the cost was determined. The following guidelines will help categorize program expenses:

**Salaries and Fees:** Include all staff salaries that are allocated to the program. Identify each position, salary, and percentage of time to be devoted to the program.

**Fringe Benefits:** Include related benefits and taxes allocable to the salaries listed above. Identify fringe benefits as a percentage of salaries.

**Consultants:** Include all fees, honoraria, and expenses paid for consulting and professional services of individuals or organizations that are not paid staff of your organization. In the budget narrative, identify consultants and anticipated costs individually.



**Printing/Publications:** Include expenses for production of all printed materials. Identify specific publications, number of copies planned, and anticipated size of each publication.

**Media Costs:** Include radio, television, billboards, etc.

**Telephone:** Include all telecommunications expenses. Identify how anticipated usage is determined.

**Supplies:** Include office supplies, subscriptions, books, and other materials.

**Postage:** Include postage expenses not incorporated in above categories. Identify basis for calculating estimate.

#### 5. Additional Information

Please append to this application the following legal and tax documentation, for the proposing organization and for each participating organization, if it is a joint or cooperative effort.

- Copy of the latest IRS determination letter(s) of tax-exempt status under Section 501 (c) (3).
- A brief statement, signed and dated on organization's letterhead that there has been no change in the purpose, character, or organizational structure subsequent to the issuance of the IRS letter(s).



Program Budget Summary

Expenses:

Salaries and Fees	\$
Fringe Benefits	\$
Consultants	\$
Printing / Publications	\$
Media Costs	\$
Telephone	\$
Supplies	\$
Postage	\$
Other	\$
<b>Total Expenses</b>	<b>\$</b>

Revenue:

Grant Request from the Money Savvy Generation Foundation:	\$
Other Foundations:	\$
Public Agencies:	\$
Corporations:	\$
Individuals:	\$
Operating Income Contributed by Applicant to the Program:	\$
<b>Total Income:</b>	<b>\$</b>



Application Form

Legal Name of Organization as Listed with IRS Section 501(c)(3)

Name of Organization (if different from above)

Has your organization previously requested funding from us?

Mailing Address

Street Address

City, State, ZIP Code

Chief Executive Officer of Organization

Amount Requested (please complete)

Program Name

Name and Title of Contact Person at Organization for Program

Office Telephone Numbers of Contact Person

Fax Number

Signature / Date